

Refund of Deceased Taxpayer

Claimant is the person claiming the refund for the deceased taxpayer

Claimant's Name	Phone Number	Social Security Number
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Claimant's address:	City	State	Zip
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Claimant's relationship to the decedent:

- ☐ I am the decedent's child
- ☐ I am the decedent's grandchild
- ☐ I am the decedent's parent
- ☐ I am the decedent's sibling
- ☐ I am the child of the decedent's sibling
- ☐ I am the trustee or the personal representative of a trust or estate
- ☐ Surviving Spouse & filing a separate final return for the decedent
- ☐ Decedent's surviving spouse and filing to claim a military service credit for the decedent

Are you:

- ☐ Surviving spouse requesting reissuance of a refund check
- ☐ Personal representative appointed or certified by a court
- ☐ Other person claiming refund for the decedent

Did the decedent leave a will?	Yes / No
Was a personal representative appointed by a court?	Yes / No
If answer to the above question is "No," will one be appointed?	Yes / No

Please provide a copy of the death certificate

Please note, only a surviving spouse or the decedent's dependent child can claim a Property Tax Refund